



# EXPLORING FOR HIGH GRADE GOLD NEAR FOSTERVILLE

MARCH 2023

TSX.V: **OZ**  
FSE: **S600**  
OTCQB: **OZBKF**

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Data disclosed in this presentation relating to sampling and drilling results is historical in nature. Neither the Company nor a qualified person has yet verified this data and therefore investors should not place undue reliance on such data. In some cases the data may be unverifiable due to lack of drill core or open-workings. The Company’s future exploration work will include verification of the data. The potential quantity and grade of any exploration target in this presentation is conceptual in nature, there has been insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in the exploration target being delineated as a mineral resource. Mineralization hosted on adjacent and/or nearby and/or geologically similar properties is not necessarily indicative of mineralization hosted on the Company’s property. The technical information disclosed presentation has been reviewed and approved by Christopher Leslie, P. Geo., a qualified person as defined by National Instrument 43-101.

# INVESTMENT HIGHLIGHTS

**FOUR STRATEGIC  
PROPERTIES IN PROLIFIC  
GOLD DISTRICT**

**EXPERIENCED  
MANAGEMENT TEAM**

**SIGNIFICANT NEAR-TERM  
CATALYSTS**

- Large land package in a jurisdiction that has produced over 80 Moz of Au historically<sup>1</sup>
- Assets located in proximity of Agnico Eagles' Fosterville Mine
- High-grade, low-cost mining district
- Experienced Board and Management team with a track record creating shareholder value
- Following path of previous success
- Attractive entry point in high value potential assets
- Focused work program with near term catalysts

*Sources:*

*1. Combination of alluvial and reef production, Geoscience Victoria Special Publication, Phillips, 2010.*





**CRAIG PARRY** CHAIRMAN

Geologist, an experienced executive, and a member of the Australasian Institute of Mining and Metallurgy (AusIMM). Over fifteen years of mineral exploration experience in gold, petroleum, diamonds, iron ore, copper, coal and uranium. Mr. Parry holds a Honours Degree in Applied Geology from the University of New South Wales. Mr. Parry is the Chairman of Vizsla Resources, Skeena Resources, Outback Goldfields and Goldbull Resources.



**OTA HALLY** CFO & DIRECTOR

Chartered Professional Accountant and a Chartered Financial Analyst with broad experience in executive level financial management positions across multiple industries. Formerly with Yamana Gold, Endeavour Mining and Pan American Silver.



**LOUIS ARCHAMBEAULT** DIRECTOR

Engineer by profession, B.Eng in Mining and Mineral Engineering and an M.Eng in Mineral Economics and Artificial Intelligence, both from McGill University. Currently VP Corporate Development at Orezone and formerly with Goldcorp and CIBC.



**CHRIS DONALDSON** CEO & DIRECTOR

Experienced executive with 25 years focus on capital markets, government and community relationships. Executive Chairman of TinOne Resources and CEO of Vizsla Copper Corp. Formerly director of Corporate Development with Western Copper and Gold (TSX and NYSE American listed company).



**PENNY JASKI** DIRECTOR (Outback Goldfields Australia)

Penny Jaski, B.Sc (Public Relations and Politics) has over 20 years' experience in community and stakeholder relations and government affairs, including 15 years in mining with Rio Tinto. Penny has worked as a community relations officer across several municipalities in Western Australia, as well as worked with a number of indigenous communities in the Goldfields and Western Desert regions. Penny has worked for Rio Tinto numerous across exploration projects in Western and South Australia as Manager of Community.



**ERIC ZAUNSCHERB** DIRECTOR

Eric Zaunscherb is a Canadian geologist with over thirty years of experience as a mining analyst. He has enjoyed working in Toronto, Vancouver, and London, learning best practices in capital markets and seeing hundreds of exploration, development and mining projects globally.



## **DR. CHRISTOPHER LESLIE – Vancouver, Canada**

Christopher Leslie, Ph.D., P.Geo., is an economic geologist with over 15 years of experience in mineral exploration primarily focused on the discovery and advancement of gold deposits. Mr. Leslie has previously held senior management roles including Vice President Exploration for multiple junior mining companies. In 2009, he was an integral member of the discovery team at the Blackwater Gold project in central BC where he supervised the exploration and initial resource delineation drill programs that lead to the most recent mineral reserve estimate of 8.2 Moz Au. Prior to Blackwater, Mr. Leslie was involved in mineral exploration and government geoscience, working on numerous deposit styles both in grassroots exploration and in production. Mr. Leslie has a Ph.D. in economic geology from CODES, University of Tasmania, an M.Sc. in geological sciences from the University of British Columbia and a B.Sc. in geological sciences from the University of Alberta. Mr. Leslie is a registered Professional Geoscientist with EGBC.

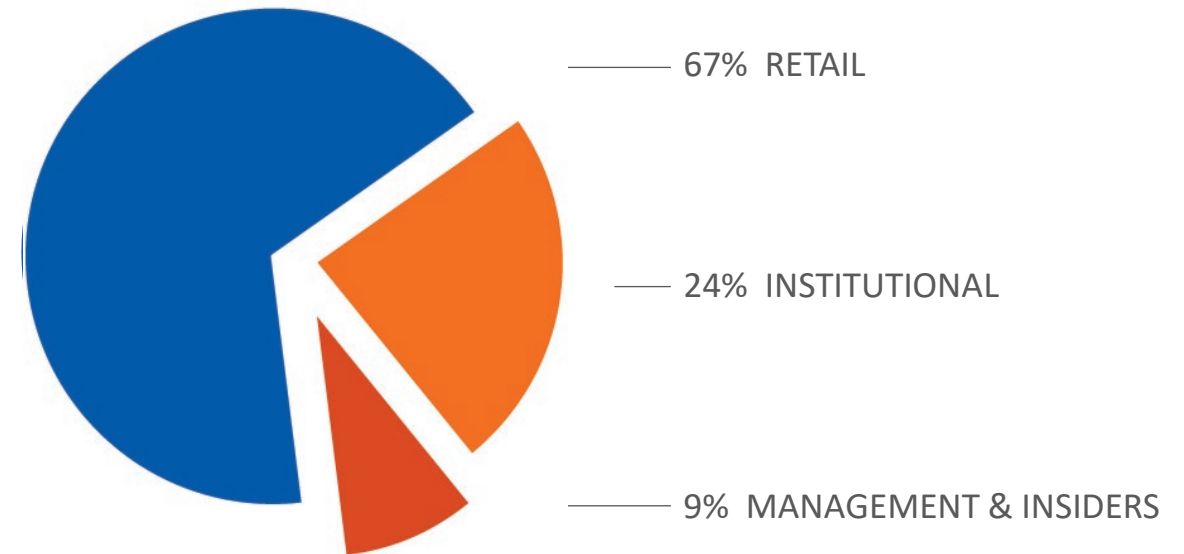


## **MATTHEW HERNAN- Ballarat, Australia**

Mathew Hernan, B.A.Sc., Geology, is a geologist with nearly 20 years of experience in the mining industry. Mr. Hernan specialises in Central Victorian Nuggetty narrow vein gold systems and has extensive experience in underground mine geology, resource estimation, geological management and leadership. Previously Mr. Hernan served as the Senior Resource Geologist and Geology Manager for the Ballarat Mine and as Project Mine Geologist for Bendigo Mining.

# CAPITAL AND SHARE STRUCTURE

As of December 31, 2022	
Shares Outstanding	58,370,530
Options	5,835,000
Fully Diluted	64,205,530
Share Price	\$0.10
Market Capitalization	~C\$5.8 million
Cash	C\$2.2 million



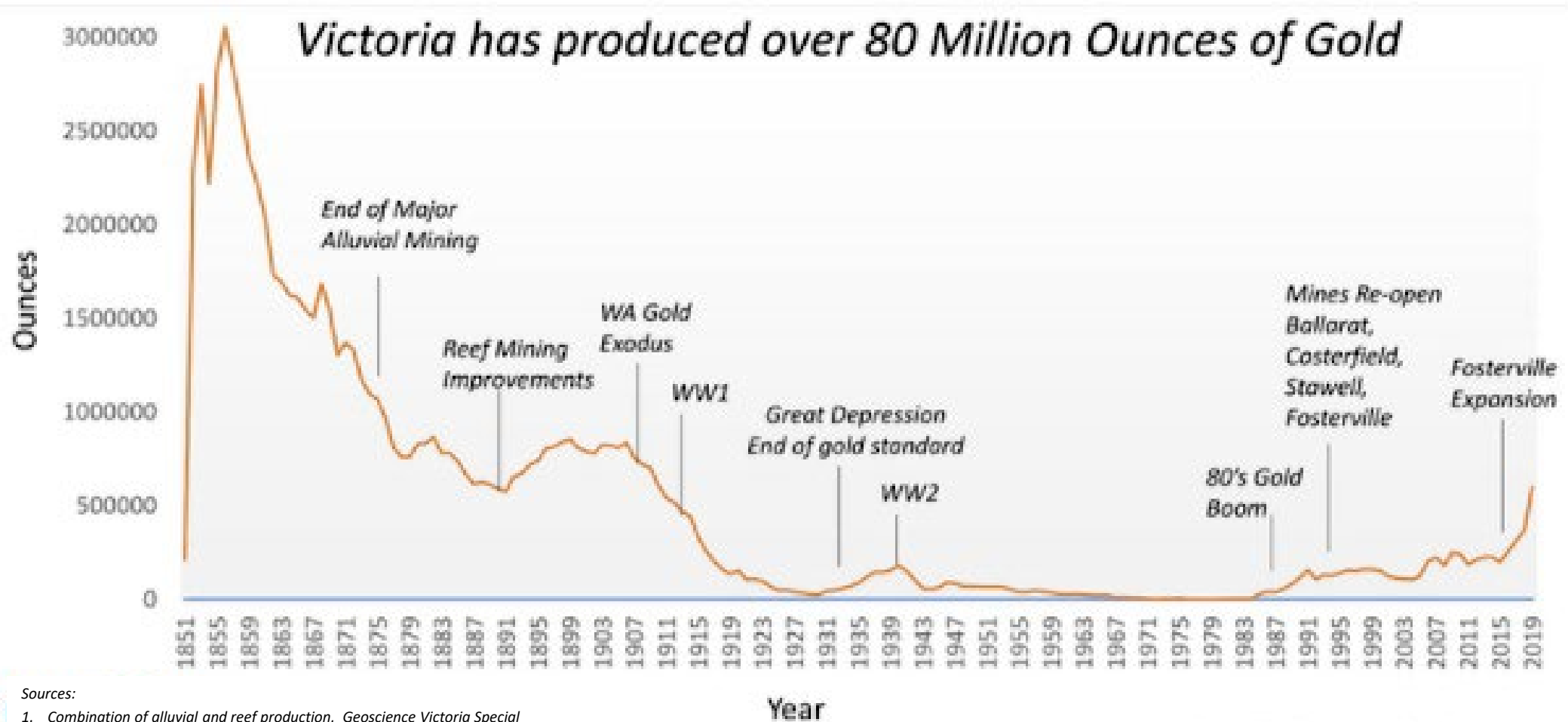
*\*Values are approximate based on current information*



# JURISDICTION



# HISTORY OF REGION



Sources:

1. Combination of alluvial and reef production, Geoscience Victoria Special Publication, Phillips, 2010, Victoria government records <https://earthresources.vic.gov.au>,

Source: Vic. Government Records



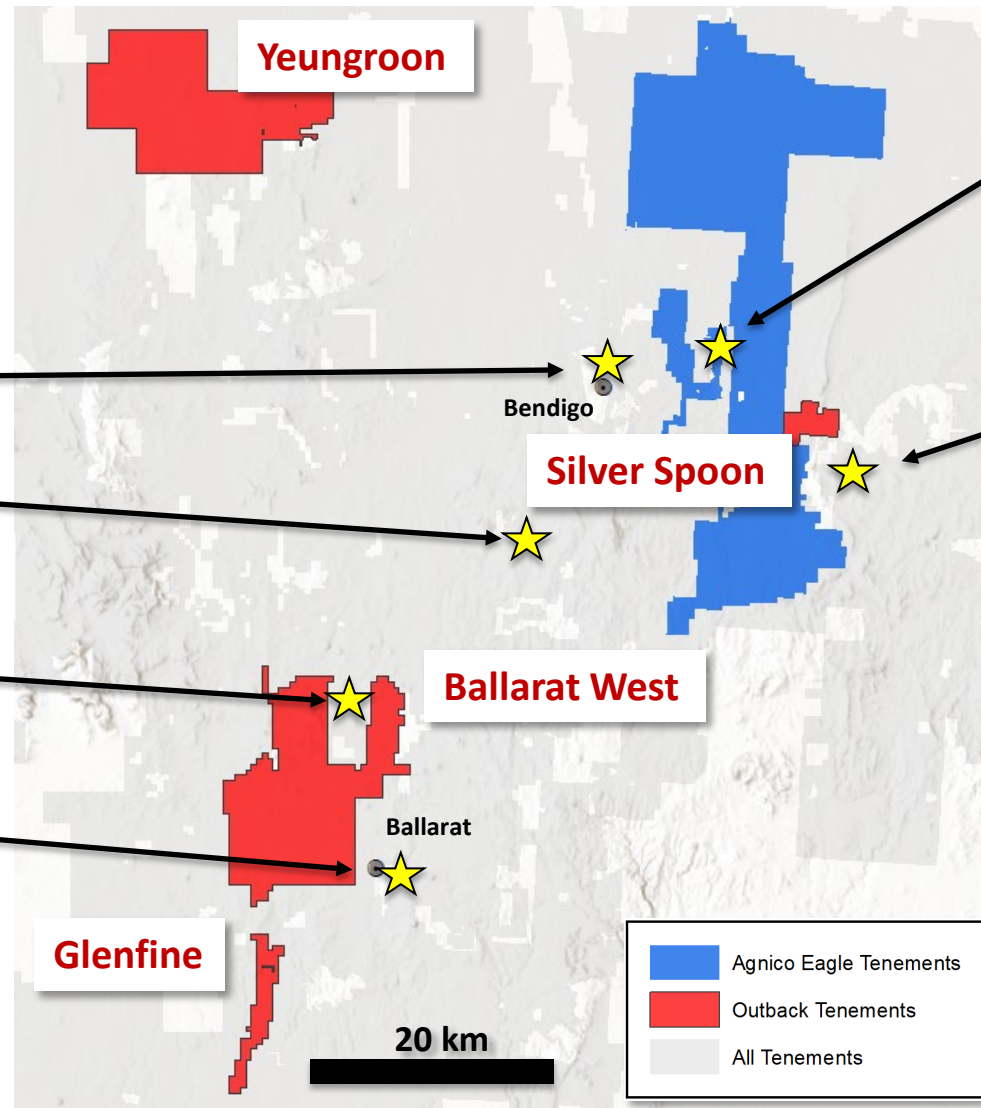
## FOUR KEY ASSETS IN HIGHLY PROSPECTIVE FOSTERVILLE GOLD DISTRICT

**Bendigo (Historic production)<sup>3</sup>**  
22 Moz Au produced from reef mines

**Castlemaine (Historic production)<sup>5</sup>**  
1.0 Moz Au produced from reef mines  
4.6 Moz Au produced from alluvial

**Clunes (Historic production)<sup>3</sup>**  
1.3 Moz produced from reef mines

**Ballarat (Historic production)**  
1.6 Moz Au @ 9.0 g/t Au produced from reef mines<sup>4</sup>  
11.6 Moz Au produced from alluvial<sup>3</sup>



**Fosterville (Agnico Eagle)<sup>1</sup>**  
2.0 Moz Au @ 9.44 g/t Au (P&P Mineral reserves)  
1.9 Moz Au @ 5.14 g/t Au (M&I Mineral resources)

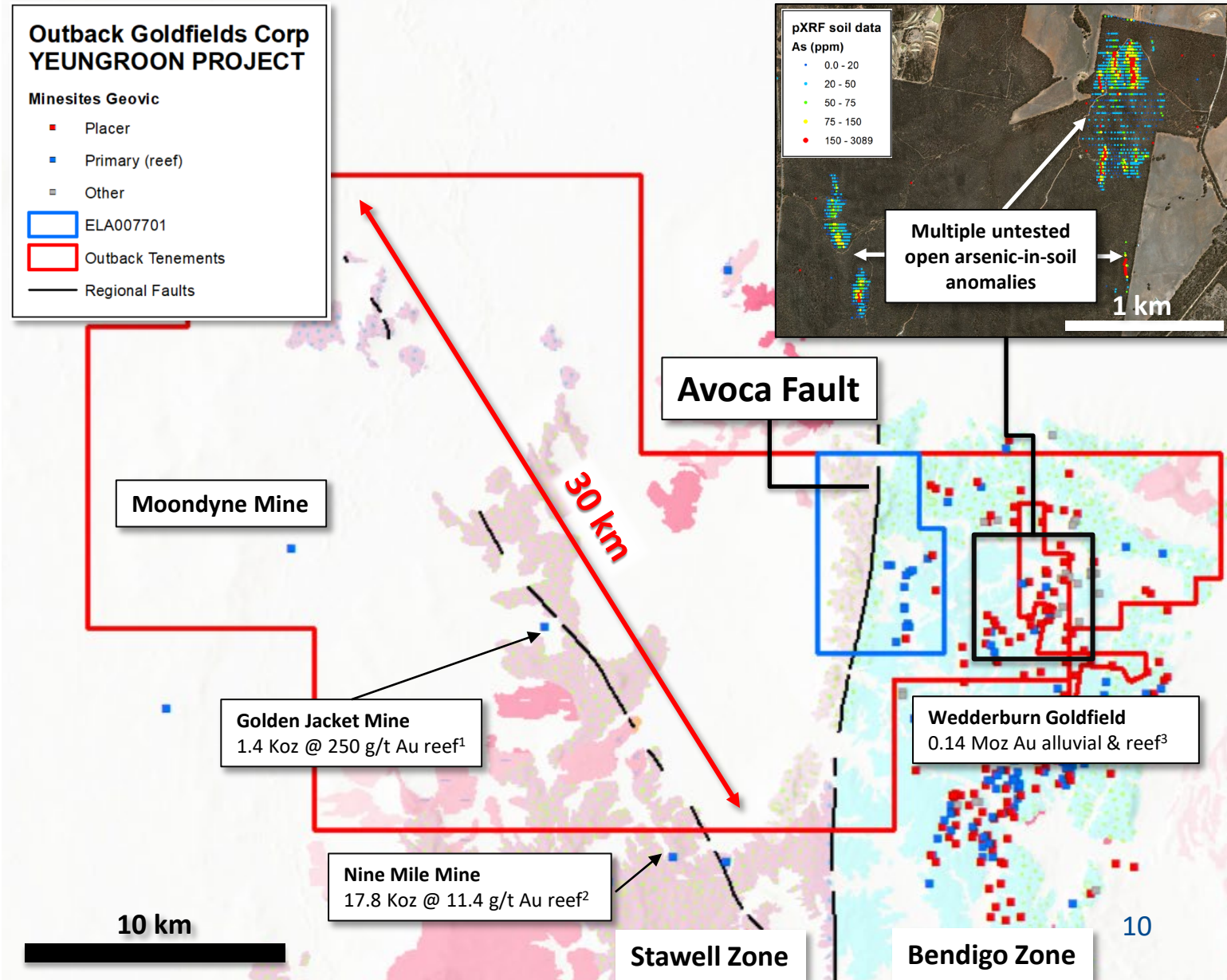
**Costerfield (Mandalay Resources)<sup>2</sup>**  
0.35 Moz Au @ 9.6 g/t Au (M&I Mineral resources)

Sources:

1. Agnico Eagle website (agnicoeagle.com), Dec. 31, 2021 Reserve statement
2. Mandalay Resources website (mandalayresources.com), March 30, 2020 NI 43-101 sedar.com
3. Geoscience Victoria Special Publication, Phillips, 2010.
4. Independent QP Report for the Ballarat Mine, Aug. 28, 2020, LionGold Corp.
5. GSV Report 121, Willman et al., 2002

# YEUNGROON

- Property covers a prospective belt of Stawell and Bendigo zone rocks separated by the north-trending Avoca fault and associated splays.
- West side is centered on **30 km northwest trending Golden Jacket Fault**, host to local high-grade gold mineralization.
- **High-grade mineralization (250 g/t Au\*)** previously mined at the Golden Jacket mine remains open in all directions.
- Numerous open-ended, north-trending arsenic-in-soil anomalies at Wedderburn (east side) are untested and **represent priority targets**.
- **Property expanded by recent license application** – strategically located along prospective Avoca fault.



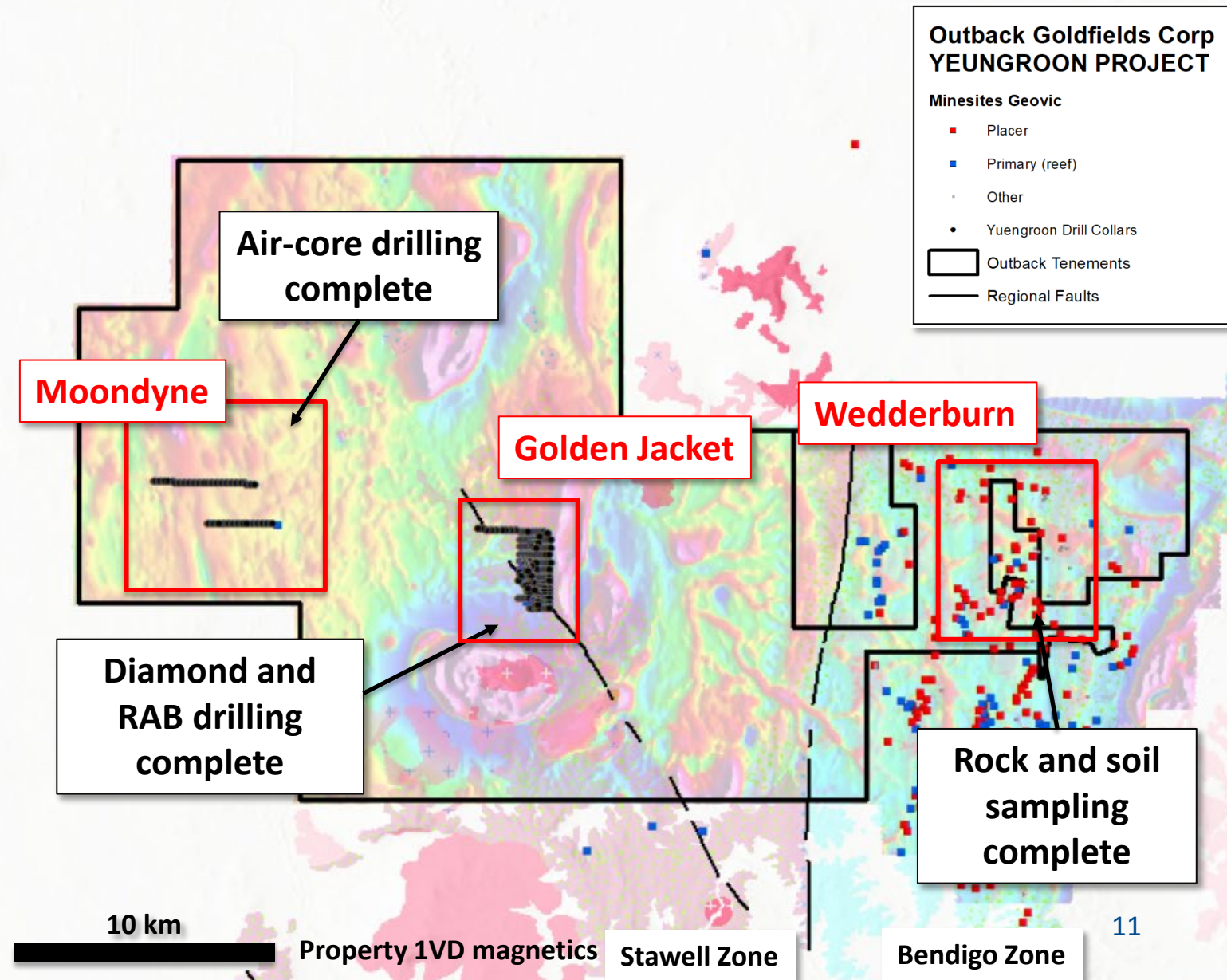
1. VICMINE ID 373410  
2. Edwards et al., 2001, Wedderburn 1:100,000 map area geological report, Geological Survey of Victoria Report 122, 118 p.  
3. Bibby, L.M., and Moore, D.H., 1998, Charlton 1:100,000 map area geological report, Geological Survey of Victoria Report 116, 95 p.



# YEUNGROON – PHASE 1 PROGRAM

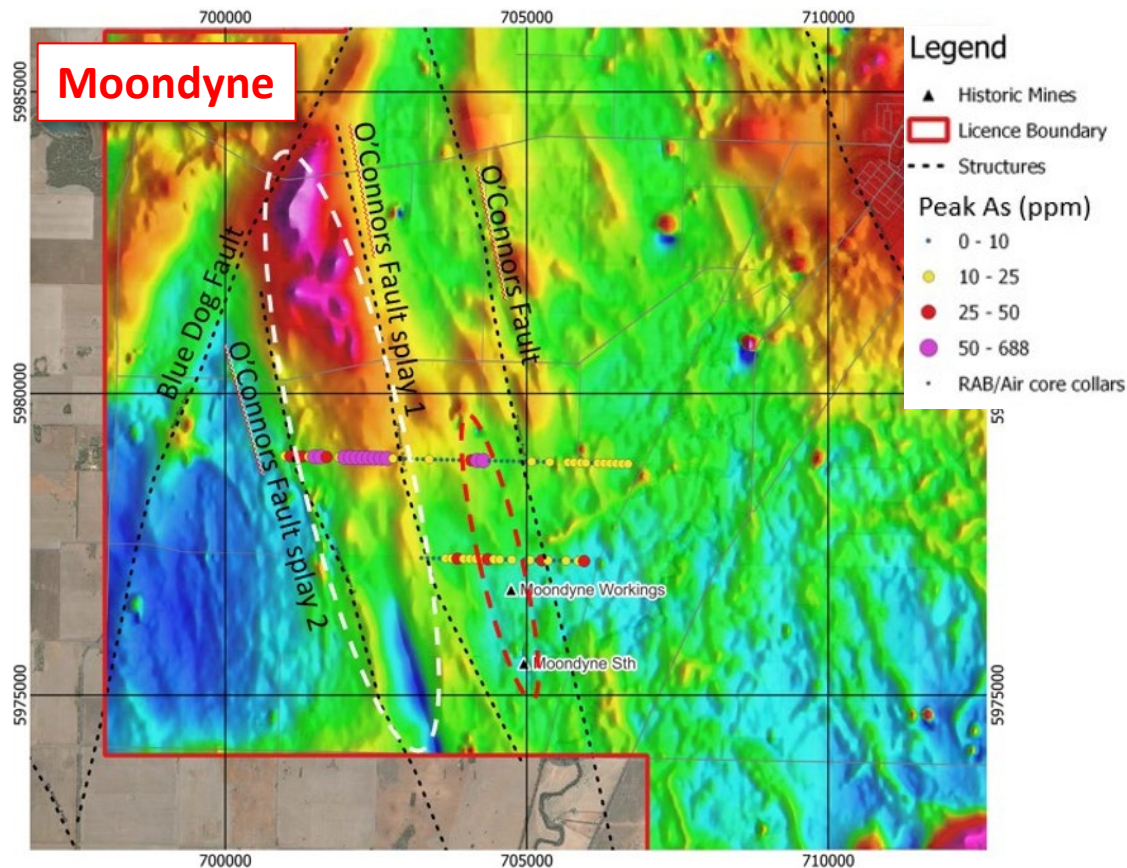
- A property-scale high-resolution airborne magnetic survey has been flown and a full interpretation has been completed.
- 85 km<sup>2</sup> LiDAR survey over the Wedderburn area has been completed and data is guiding rock and soil sampling.
- Initial diamond drill program at Golden Jacket completed – designed to test high-grade gold mineralization continuity below and along strike from historic underground workings.
- Large reconnaissance rotary air-blast (RAB) program at Golden Jacket completed – east-west traverses were designed to test the bedrock associated with geophysical targets below post-mineralization cover rocks. Broad 600 m long and open arsenic anomaly defined.
- Roadside reconnaissance air-core drill program near Moondyne complete

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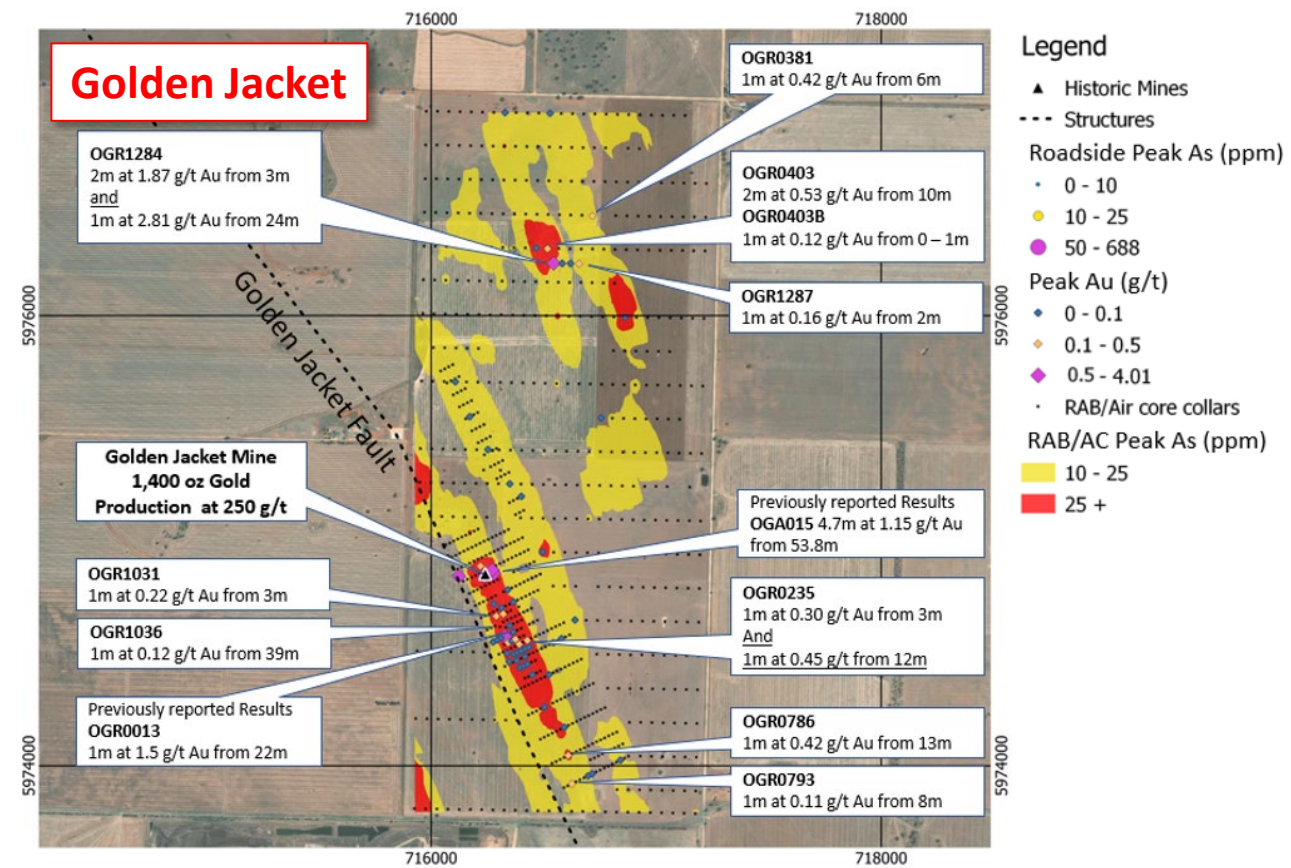


# YEUNGROON RECONNAISSANCE DRILLING



- Open zone of strong As anomalism spatially coincident with the north-trending O'Connor's faults and splays: **follow-up tighter-spaced drilling along-strike is set to commence in April 2023**

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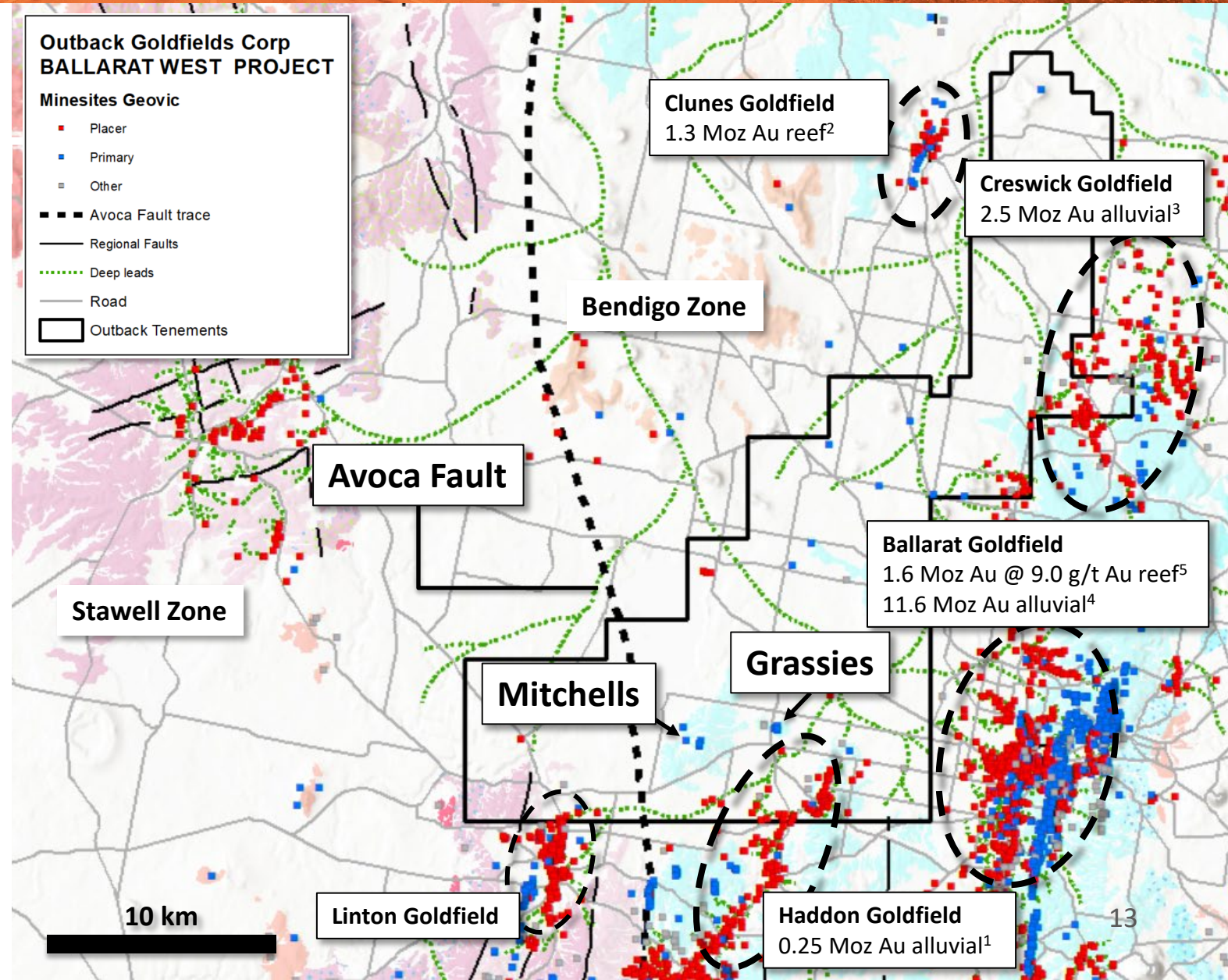


- **Numerous north-west trending corridors of strong As with anomalous Au discovered:** zones trend parallel to Golden Jacket fault northeast of the Golden Jacket mine
- **Anomalous Au from top-of-bedrock samples from ~800 m south of Golden Jacket:** suggest significant strike potential.



# BALLARAT WEST

- 45,000-hectare project adjacent to multiple major goldfields – **Ballarat, Clunes and Creswick with historic Au production totaling 17.3 Moz Au<sup>1</sup>**.
- Widespread deep lead mines covering most of the tenement suggests potential for local reef-hosted gold mineralization.
- Local reef occurrences (e.g., Mitchells and Grassies) where Ordovician rocks are exposed through widespread post-mineralization cover. **Targets have not seen any modern exploration.**

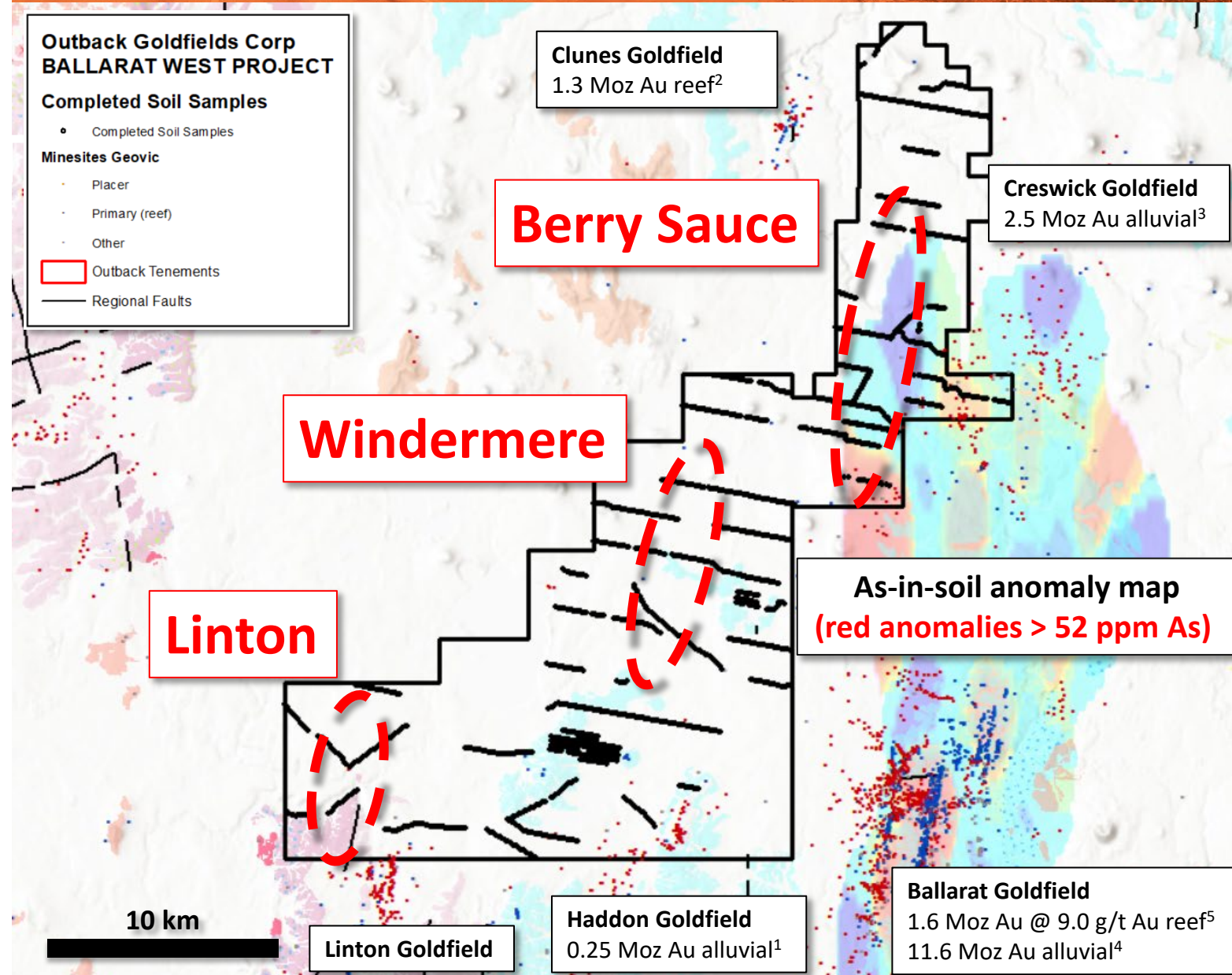


1. Finlay, I.S. and Douglas, P.M., 1992, Ballarat Mines and Deep Leads, Geological Survey Report 94 reported in: Hughes, M.J., 1998, EL4053 Annual Report for the Period ending 5 March 1998  
2. reported in: Horwood, D.J., 2011, EL4943 Annual report for the Period ending 31 December 2011  
3. Phillips, G.N., 2010, Geoscience Victoria Special Publication, 54 p.  
4. reported in: Independent QP Report for the Ballarat Mine, Aug. 28, 2020, LionGold Corp. 137 p.



# BALLARAT WEST

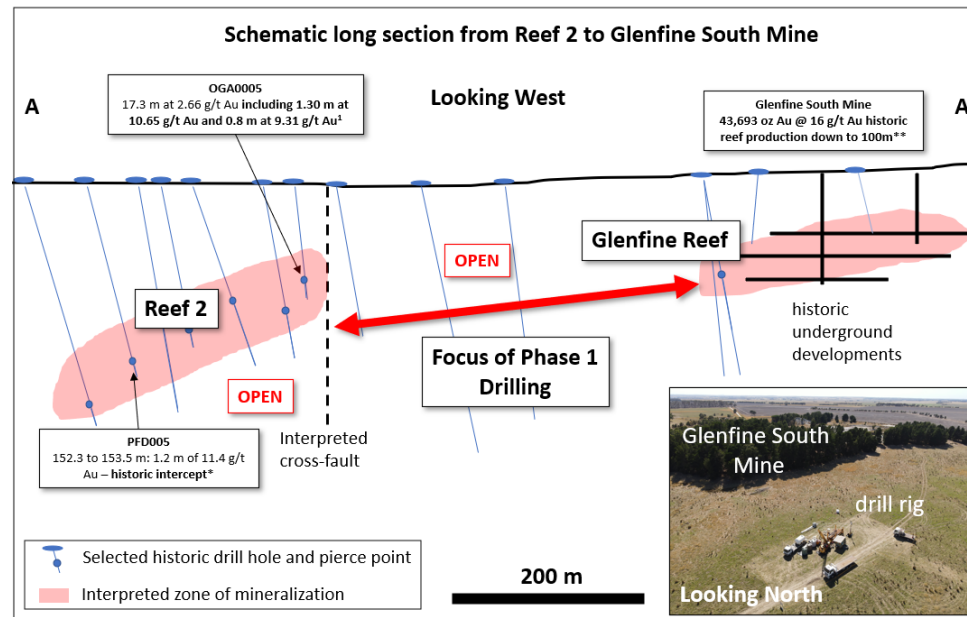
- **Ballarat East Goldfield is associated with strong multi-kilometer long arsenic (As) in-soil geochemical anomalies<sup>6</sup>.**
- **Focus is to refine the local geological model and to define broad As-in-soil anomalies.** Long soil sample traverses have been completed and follow-up tightly-spaced grids are ongoing.
- **Three priority corridors:** Berry Sauce target area is the focus of ongoing exploration.
- **Possible target refinement by subsequent geophysical surveys.**
- **Rank and prioritize targets for drill testing.**



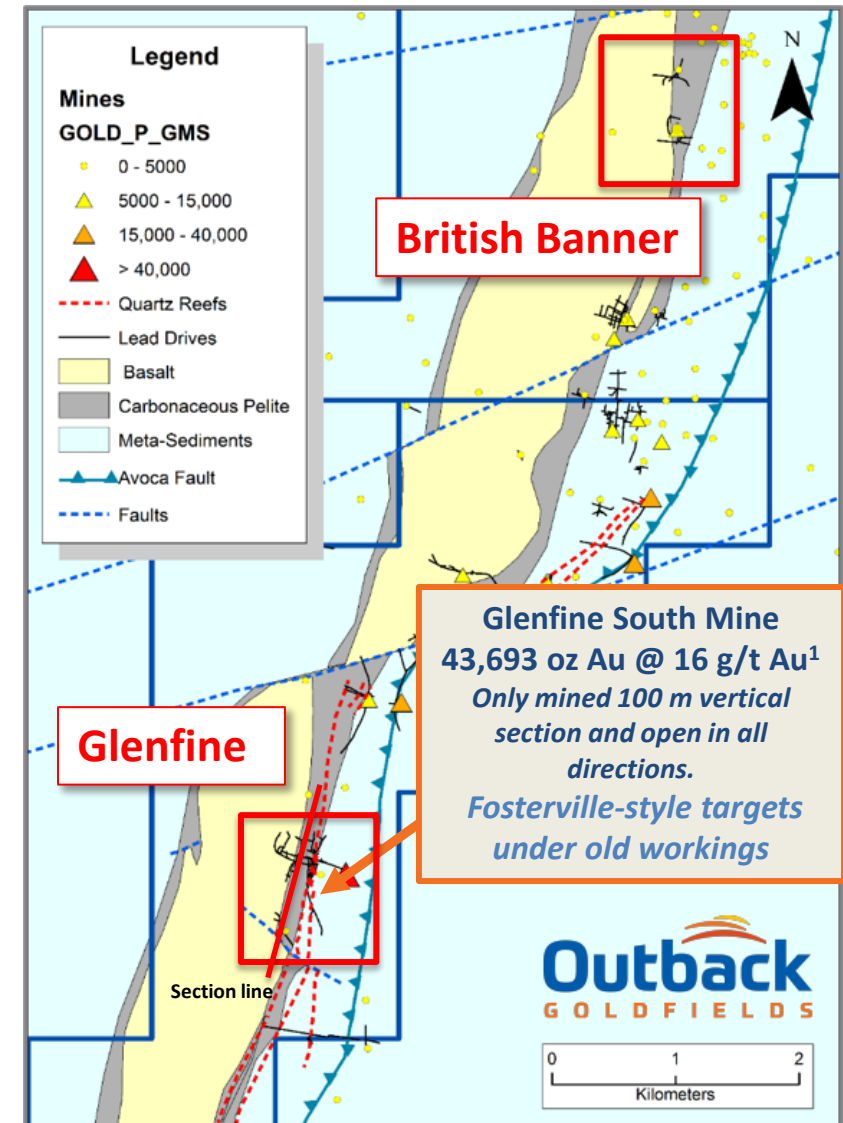
1. Finlay, I.S. and Douglas, P.M., 1992, Ballarat Mines and Deep Leads, Geological Survey Report 94
2. reported in: Hughes, M.J., 1998, EL4053 Annual Report for the Period ending 5 March 1998
3. reported in: Horwood, D.J., 2011, EL4943 Annual report for the Period ending 31 December 2011
4. Phillips, G.N., 2010, Geoscience Victoria Special Publication, 54 p.
5. reported in: Independent QP Report for the Ballarat Mine, Aug. 28, 2020, LionGold Corp. 137 p.
6. Arne, D.C., House, E., and Lisitsin, V., 2008, Litho-geochemical haloes surrounding central Victorian gold deposits: Part 1 – Primary alteration, Geoscience Victoria Gold Undercover Report 4, 95 p



- 9,600 Ha property centered on a 20 km trend of **highly prospective yet underexplored geology** with numerous documented reef-hosted gold occurrences
- **4,000 m drill program completed** targeting high-grade gold mineralization at two priority targets.
- Results from Reef 2 demonstrate strong continuity of vein-hosted gold mineralization over 100 metres down-dip in Reef 2. Highlights\*:
- **17.3 m at 2.66 g/t gold including 1.30 m at 10.65 g/t gold and 0.8 m at 9.31 g/t gold (OGA0005), VG observed**
- 5.1 m at 2.90 g/t gold including 0.3 m at 15.02 g/t gold (OGA0004)



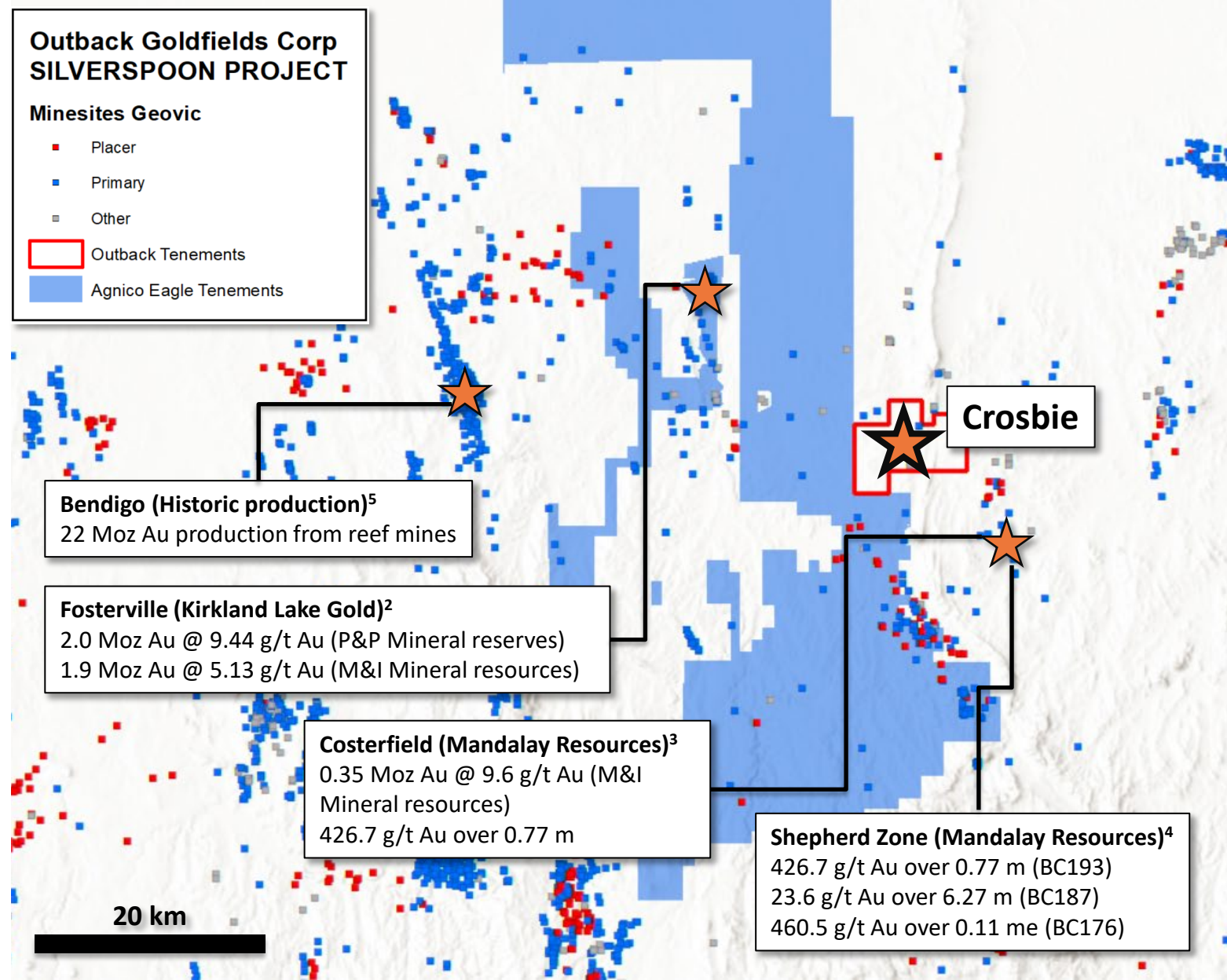
\*May 19<sup>th</sup>, 2021 Outback News Release



# SILVER SPOON

- Adjacent to Agnico Eagle's Fosterville exploration tenements.
- Crosbie prospect **900m X 300m footprint As-in-soil anomaly<sup>1</sup> has yet to be systematically drill tested.**
- Geological mapping, prospecting, soil geochemical surveys and ground-based geophysical surveys (magnetics and gravity) are proposed to refine drill targets.

1. EL3616 Annual Report (April 3<sup>rd</sup> 2002)
2. Agnico Eagle website ([agnicoeagle.com](http://agnicoeagle.com)), Dec. 31, 2021 Reserve statement
3. Mandalay Resources website ([mandalayresources.com](http://mandalayresources.com)), March 30, 2020 NI 43-101 [sedar.com](http://sedar.com) and
4. TSX April 26<sup>th</sup>, 2021 News Release ([mandalayresources.com](http://mandalayresources.com))
5. Geoscience Victoria Special Publication, Phillips, 2010.





## YEUNGROON AIRBORNE GEOPHYSICAL AND LIDAR SURVEYS



## YUENGROON DRILLING



Initial diamond drilling completed at Golden Jacket. ~1000m



## YUENGROON DRILLING



RAB drilling has completed at Golden Jacket. ~279 holes



## YUENGROON DRILLING



Additional soil sampling expanding on new arsenic anomalies



## BALLARAT WEST



Target generation, land access agreements and soil sampling underway



## YEUNGROON DRILLING



Commence Follow-up air core drilling

## SILVER SPOON

Obtain exploration license and start exploring at Silver Spoon



**FOUR KEY GOLD PROJECTS WHICH HAVE  
SIGNIFICANT GOLD POTENTIAL DUE TO:**

01

**WORLD CLASS GOLD BELT**  
80 Moz Au gold producing district

02

**NEW GEOLOGICAL UNDERSTANDING & MODERN MINING TECHNIQUES**  
Mesozonal (Bendigo Style) vs Epizonal (Fosterville Style)

03

**HOME TO ONE OF THE HIGHEST GRADE & LOWEST COST MINES IN THE WORLD**  
Fosterville (Agnico) and now Costerfield (Mandalay Bay)

04

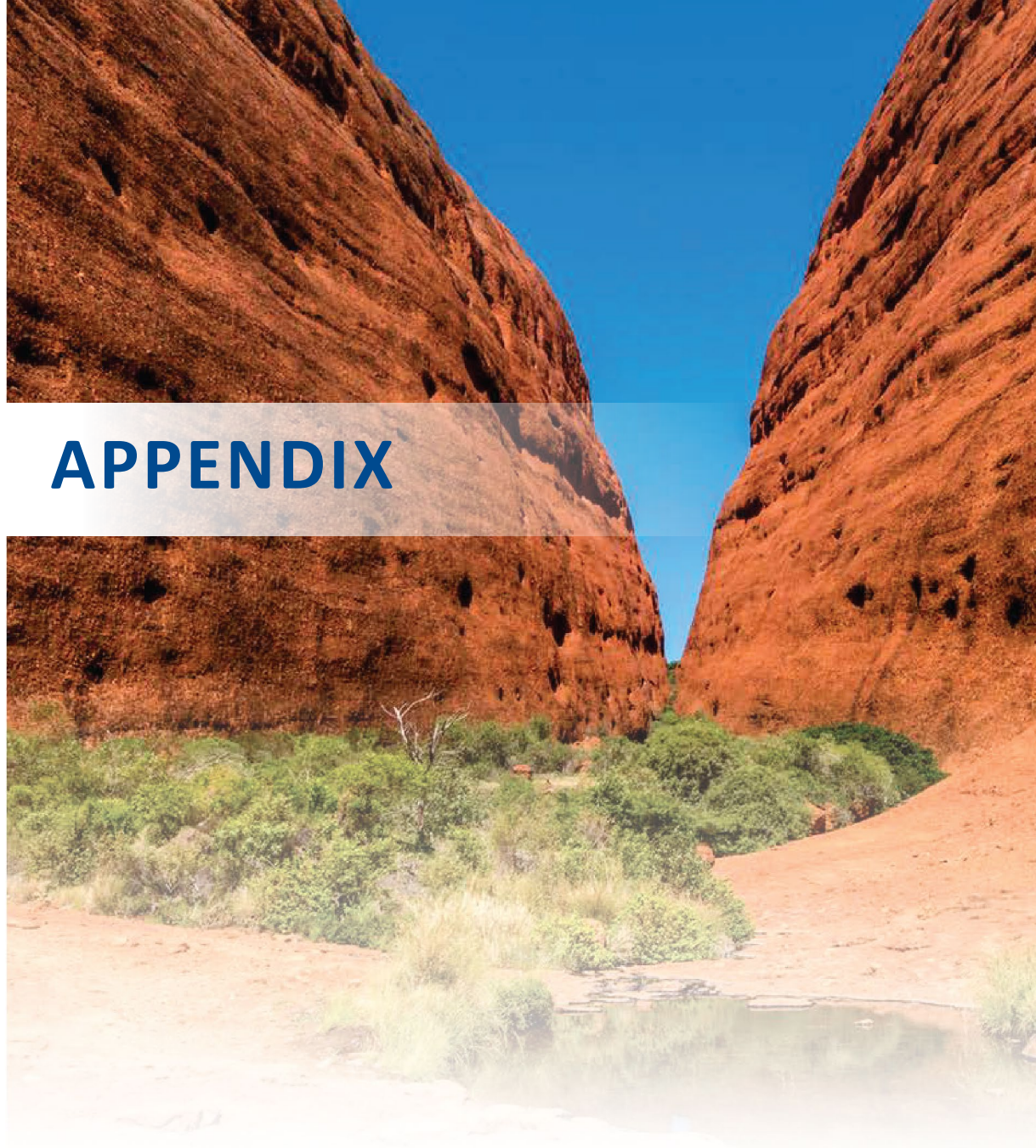
**STAKING RUSH INCLUDING MAJORS SURROUNDING PROJECT**  
Newmont, and “Land under Auction” just awarded to Agnico Eagle

05

**ONGOING POSITIVE DRILL RESULTS FROM NEIGHBOURING PROJECTS**  
Mandalay Bay, E79, Mawson, Fosterville South, Southern Cross Gold, Navarre ...



## APPENDIX





# PEER MARKET PERFORMANCE

## VICTORIA: RECENT EXPLORATION HAS GENERATED SIGNIFICANT VALUE AMONGST PEERS

### Fosterville South Exploration Ltd. (FSX)



- From IPO to \$300m Market Cap
- Gold hit \$2000+

### Mandalay Resources Corporation (MND)



- ~ 0.77m @ 427 g/t
- ~ 6m @ 24 g/t

### E79 Resources Corp. (ESNR)



- Up ~ 240% on discovery news
- ~ 11m @ 160 g/t

\*Stock prices and results taken from publicly available information. Graphs and notes are for illustrative purposes only.

## Ballarat West

- 45,000 Ha project located 5 km from- and adjacent to- the Ballarat, Clunes and Creswick goldfields that have produced over 17 Moz gold<sup>1,2</sup>.
- Host to numerous reef occurrences in regionally prospective rocks that have not seen any modern exploration.

## Yeungroon

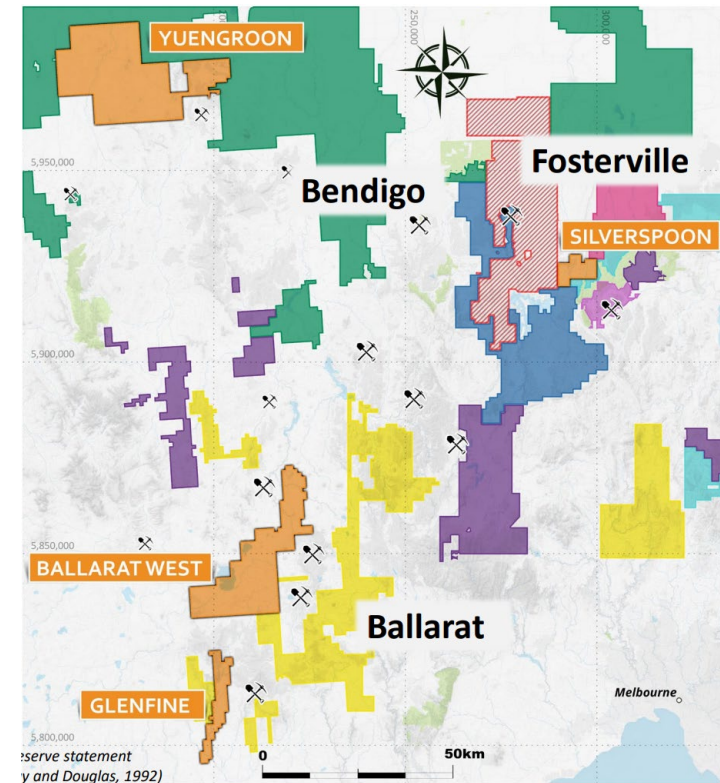
- High-grade mineralization (250 g/t Au<sup>3</sup>) previously mined at the Golden Jacket mine, which remains open in all directions.
- Numerous geochemical anomalies at Wedderburn, Golden Jacket and Moondyne areas that are untested and represent priority targets<sup>4</sup>.

## Glenfine

- Advanced 9,200 Ha project with documented Ballarat-style reef-hosted gold and Stawell-style basalt contact gold mineralisation.
- Results from 2021 drilling demonstrate strong continuity of vein-hosted gold mineralization in Reef Two<sup>5</sup>.

## Silver Spoon

- 20 km from Fosterville Gold Mine (2.0 Moz Au @ 9.44 g/t Au<sup>6</sup>).
- Adjacent to NCVGR tender block that was recently awarded to Agnico Eagle and Southern Star based on a ~\$100 M spending commitment<sup>7</sup>.



1. Phillips, G.N., 2010, Geoscience Victoria Special Publication, 54 p.
2. Independent QP Report for the Ballarat Mine, Aug. 28, 2020, LionGold Corp.
3. Bibby, L and Moore, D, 1998, GSV Report 116, 95 p.
4. PTR ASX Announcement 27/03/2020
5. May 19<sup>th</sup>, 2021 News Release, CSE: OZ
6. P&P Reserve Statement December 31, 2021, agnicoeagle.com
7. earthresources.vic.gov.au





TSX.V: VZLA NYSE: VZLA



TSX.V: TORC OTCQB: TORCF



TSX.V: OZ OTCQB: OZBKF



TSX.V: VCU



CSE: TRG OTCQB: TRGGF



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Inventa was founded in 2017 by Craig Parry and Michael Konnert to seize emerging opportunities in the natural resource sector. Today, Inventa has grown into a premier investment group with a first-rate portfolio of companies and a world-class team focused on **providing the elements that the world needs.**

Inventa incubates entrepreneurs and their ideas. The group provides a platform to take an idea from conception to successful implementation through its exceptional support in mentorship, corporate services, corporate development, financing, market support and marketing.

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U

URANIUM

Cu

COPPER

C

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Ag

SILVER

Ti

TIN

Au

GOLD

Ni

NICKEL

**NOTES:**





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